

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Sample size	1623	408	674	541

Regional sample sizes are unweighted. All other sample sizes, including column totals, are weighted to census data. Cells containing “%” are statistically zero, though at least one response was received.*

Blank cells indicate zero responses received. Sample sizes below 100 should be interpreted with caution.

Q1. When you think about “shipping,” what comes to your mind?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Imports	52%	48%	55%	52%
Exports	48%	36%	53%	51%
Huge ships	41%	50%	42%	33%
Global	40%	33%	44%	41%
Economy	38%	23%	39%	47%
Ports	35%	29%	38%	36%
Oceans	33%	34%	38%	27%
Essential	33%	11%	32%	51%
Important	24%	7%	19%	42%
Polluting	21%	49%	17%	4%
Environment	16%	30%	16%	7%
Harbours	16%	16%	13%	19%
Navigation	11%	10%	11%	12%
Efficient	8%	1%	8%	14%
Risky	7%	16%	6%	1%
Seafarers	6%	8%	6%	6%
Safe	5%	1%	4%	9%
Prosperity	5%	0%	3%	10%
Wasteful	4%	11%	3%	0%
Outdated	3%	7%	2%	0%
Local	3%	1%	3%	3%
Modern	2%	1%	2%	4%
Poverty	1%	3%	2%	0%
Unnecessary	1%	4%	1%	
Clean	1%	0%	1%	2%
Unimportant	0%	1%	0%	
Other, specify:	3%	3%	3%	2%

Q2. Overall, would you say you have a generally positive or negative image of shipping?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Very positive	18%	2%	7%	45%
Somewhat positive	61%	40%	80%	53%
Somewhat negative	19%	52%	13%	2%
Very negative	2%	7%	0%	
Net: Positive	79%	41%	86%	98%
Net: Negative	21%	59%	14%	2%

Q3. [Top2box] How important do you think the shipping industry is for each of the following?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
The Canadian economy	75%	30%	84%	99%
Communities on Canada's coastlines	76%	42%	80%	97%
Canada's access to goods from other countries	80%	40%	89%	99%
Canada's ability to export Canadian goods to other countries	80%	40%	88%	99%

Q3. [Bottom2box] How important do you think the shipping industry is for each of the following?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
The Canadian economy	2%	8%	0%	
Communities on Canada's coastlines	4%	10%	3%	0%
Canada's access to goods from other countries	2%	6%	1%	
Canada's ability to export Canadian goods to other countries	2%	6%	1%	

Q3. [The Canadian economy] How important do you think the shipping industry is for each of the following?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Critically important	30%	4%	17%	67%
Very important	45%	26%	66%	32%
Fairly important	23%	63%	16%	1%
Not that important	2%	7%	0%	
Not important at all	0%	1%	0%	
Top2box	75%	30%	84%	99%
Bottom2box	2%	8%	0%	

Q3. [Communities on Canada's coastlines] How important do you think the shipping industry is for each of the following?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Critically important	28%	3%	18%	59%
Very important	48%	39%	62%	38%
Fairly important	20%	48%	17%	3%
Not that important	3%	8%	3%	0%
Not important at all	0%	1%		
Top2box	76%	42%	80%	97%
Bottom2box	4%	10%	3%	0%

Q3. [Canada's access to goods from other countries] How important do you think the shipping industry is for each of the following?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Critically important	34%	4%	23%	69%
Very important	46%	36%	65%	30%
Fairly important	18%	53%	10%	1%
Not that important	2%	5%	1%	
Not important at all	0%	1%	0%	
Top2box	80%	40%	89%	99%
Bottom2box	2%	6%	1%	

Q3. [Canada's ability to export Canadian goods to other countries] How important do you think the shipping industry is for each of the following?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Critically important	35%	3%	24%	72%
Very important	45%	37%	64%	27%
Fairly important	18%	54%	10%	1%
Not that important	2%	6%	1%	
Not important at all	0%	0%	0%	
Top2box	80%	40%	88%	99%
Bottom2box	2%	6%	1%	

Q4. Thinking generally about shipping in Canada, is your own impression that its importance has been growing or shrinking or staying about the same over the past 15 or 20 years or so?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Growing importance	62%	48%	61%	72%
Shrinking importance	10%	19%	10%	5%
Staying about the same	28%	32%	29%	23%

Q5. [Top2box] Shifting the focus closer to home now, how important do you think the shipping industry is for each of the following?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
The community where you live	38%	12%	34%	64%
Your province's economy	57%	19%	56%	88%
Your own day-to-day life	34%	11%	26%	60%

Q5. [Bottom2box] Shifting the focus closer to home now, how important do you think the shipping industry is for each of the following?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
The community where you live	24%	42%	25%	10%
Your province's economy	10%	20%	10%	2%
Your own day-to-day life	26%	50%	23%	11%

Q5. [The community where you live] Shifting the focus closer to home now, how important do you think the shipping industry is for each of the following?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Critically important	11%	1%	6%	23%
Very important	28%	10%	28%	41%
Fairly important	37%	46%	41%	25%
Not that important	20%	32%	20%	9%
Not important at all	5%	9%	5%	1%
Top2box	38%	12%	34%	64%
Bottom2box	24%	42%	25%	10%

Q5. [Your province's economy] Shifting the focus closer to home now, how important do you think the shipping industry is for each of the following?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Critically important	19%	3%	9%	42%
Very important	38%	16%	46%	46%
Fairly important	33%	60%	34%	11%
Not that important	9%	19%	10%	2%
Not important at all	1%	1%	1%	0%
Top2box	57%	19%	56%	88%
Bottom2box	10%	20%	10%	2%

Q5. [Your own day-to-day life] Shifting the focus closer to home now, how important do you think the shipping industry is for each of the following?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Critically important	9%	1%	4%	20%
Very important	25%	9%	22%	40%
Fairly important	41%	39%	51%	29%
Not that important	21%	38%	20%	10%
Not important at all	5%	12%	3%	1%
Top2box	34%	11%	26%	60%
Bottom2box	26%	50%	23%	11%

Q6. And when it comes to how you get information about the marine shipping industry, would you say you:

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Seek it out yourself – searching the internet or other media sources	16%	10%	14%	22%
Don't seek it out, but notice it in news stories, social media posts, etc.	54%	51%	53%	57%
I never notice or look for information about marine shipping	25%	32%	28%	18%
Don't know/ Can't say	5%	7%	6%	3%

Q7. Do you have a close friend or family member who works or has worked in marine shipping?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Yes, know someone currently	7%	4%	6%	10%
Yes, know someone who previously worked	7%	4%	7%	9%
Yes, I do	2%	1%	2%	2%
Yes, I previously did	2%	2%	2%	3%
No, but I have considered working in shipping	4%	4%	4%	4%
No	78%	84%	79%	72%
Net: Yes	18%	12%	17%	24%
Net: No	82%	88%	83%	76%

Q8. Of all of Canada's trade with other countries – exports and imports – what per cent of Canada's total trade would you estimate is transported by ship?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
0%-20%	1%	2%	0%	0%
21%-40%	12%	12%	13%	10%
41%-60%	24%	28%	26%	20%
61%-80%	44%	46%	43%	44%
81%-100%	19%	12%	17%	26%
Mean	63.2	60.0	62.4	66.8
Mean				BC
Median	67.0	61.0	66.0	71.0

Q9. Of all the products you use on a daily basis, what proportion of these items would you estimate were transported by ship before they got to you?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
The vast majority – nearly all of them	19%	14%	16%	27%
Most of them	42%	39%	44%	42%
About half	30%	32%	33%	24%
Less than half	8%	14%	7%	7%
Very few – hardly any of them	1%	1%	1%	1%
Top2box	61%	53%	59%	69%
Bottom2box	9%	15%	8%	7%

Q10. Have global issues – inflation, Russia’s invasion of Ukraine, COVID-19 pandemic, climate change, etc. – had any impact on your own overall awareness of how products move around the world?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
No, no impact on your awareness	18%	20%	15%	19%
Yes, now somewhat more aware	53%	56%	58%	45%
Yes, now a lot more aware	30%	25%	27%	36%
Net: Yes	82%	80%	85%	81%

Q11. And in your opinion, have supply chain issues improved, worsened or stayed the same in recent months?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Greatly improved	1%	0%	1%	2%
Improved	16%	11%	19%	17%
Stayed the same	22%	23%	23%	21%
Worsened	39%	38%	40%	39%
Greatly worsened	18%	23%	15%	18%
Not sure/ Can’t say	3%	6%	3%	2%
Net: Improved	17%	11%	19%	20%
Net: Worsened	57%	61%	55%	57%

Q12. Generally speaking, what kind of overall safety rating would you give to shipping in Canadian waters? Would you say the shipping industry and its activities overall are:

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Very safe	22%	2%	12%	49%
Generally safe	69%	70%	83%	51%
Generally unsafe	8%	26%	4%	0%
Very unsafe	1%	2%	1%	0%
Net: Safe	91%	72%	95%	100%
Net: Unsafe	9%	28%	5%	0%

Q13. More specifically, what are the impacts of marine shipping that come to your mind when you think about shipping in Canadian waters?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Potential spills from oil tankers	61%	69%	63%	51%
Ships dumping waste/garbage	57%	63%	56%	53%
Potential spills of ship fuel	53%	65%	53%	43%
Marine life – encounters, strikes, disturbance	51%	56%	53%	44%
Water pollution	49%	66%	51%	33%
Risks to the coastal environment	46%	58%	49%	34%
Pollution in the harbours	44%	58%	46%	31%
Smuggling – drugs/contraband	42%	36%	42%	48%
Human trafficking/people smuggling	38%	38%	35%	40%
Risks to the Arctic environment	30%	43%	31%	19%
Greenhouse gas emissions/air pollution	26%	42%	27%	13%
Traffic in the harbours	18%	20%	17%	19%
Spoiling natural beauty	14%	23%	14%	7%
Potential for terrorism	13%	11%	12%	16%
Space and land use in the harbours	9%	13%	8%	7%
Noise	9%	18%	7%	3%
Other risks (Specify:)	2%	3%	1%	4%

Q14. We'd like to get an idea of how people weigh the economic contribution of marine shipping against the potential environmental risks. Using the slider scale below, please indicate what you think best describes this.

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
1 – Economic contribution totally outweighs environmental risks	13%	2%	8%	28%
2	18%	6%	17%	27%
3 – 50/50 balance	47%	47%	56%	38%
4	17%	35%	16%	5%
5 – Environmental risk totally outweighs economic contribution	5%	11%	3%	2%
Top2box	31%	7%	25%	55%
Bottom2box	22%	46%	19%	7%

Q15. [Top2box] Using this same scale, how would you best describe the economic contribution of these other Canadian industries against their potential environmental risks?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Railway transportation	47%	32%	44%	63%
Trucking by road	37%	20%	33%	55%
Your provincial electrical utility	49%	38%	45%	62%
The oil industry	30%	13%	23%	51%

Q15. [Bottom2box] Using this same scale, how would you best describe the economic contribution of these other Canadian industries against their potential environmental risks?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Railway transportation	11%	14%	12%	8%
Trucking by road	22%	32%	24%	13%
Your provincial electrical utility	13%	18%	14%	8%
The oil industry	42%	61%	47%	22%

Q15. [Railway transportation] Using this same scale, how would you best describe the economic contribution of these other Canadian industries against their potential environmental risks?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
1 – Economic contribution totally outweighs environmental risk	23%	11%	18%	39%
2	24%	21%	25%	24%
3 – 50/50 balance	42%	54%	44%	29%
4	9%	10%	9%	6%
5 – Environmental risk totally outweighs economic contribution	3%	4%	3%	2%
Top2box	47%	32%	44%	63%
Bottom2box	11%	14%	12%	8%

Q15. [Trucking by road] Using this same scale, how would you best describe the economic contribution of these other Canadian industries against their potential environmental risks?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
1 – Economic contribution totally outweighs environmental risk	18%	7%	13%	31%
2	20%	13%	20%	23%
3 – 50/50 balance	40%	48%	43%	32%
4	17%	24%	18%	10%
5 – Environmental risk totally outweighs economic contribution	6%	8%	6%	3%
Top2box	37%	20%	33%	55%
Bottom2box	22%	32%	24%	13%

Q15. [Your provincial electrical utility] Using this same scale, how would you best describe the economic contribution of these other Canadian industries against their potential environmental risks?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
1 – Economic contribution totally outweighs environmental risk	29%	16%	27%	40%
2	20%	22%	18%	22%
3 – 50/50 balance	38%	43%	41%	30%
4	10%	14%	10%	5%
5 – Environmental risk totally outweighs economic contribution	4%	5%	3%	3%
Top2box	49%	38%	45%	62%
Bottom2box	13%	18%	14%	8%

Q15. [The oil industry] Using this same scale, how would you best describe the economic contribution of these other Canadian industries against their potential environmental risks?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
1 – Economic contribution totally outweighs environmental risk	17%	6%	11%	32%
2	13%	7%	12%	18%
3 – 50/50 balance	28%	26%	30%	27%
4	21%	24%	25%	15%
5 – Environmental risk totally outweighs economic contribution	21%	37%	22%	7%
Top2box	30%	13%	23%	51%
Bottom2box	42%	61%	47%	22%

Q16. In your opinion, to what extent do you believe marine shipping produces greenhouse gas emissions and contributes to global climate change?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
A lot – 5% to 10% of global emissions	27%	41%	26%	19%
A little – 1% to 5% of global emissions	45%	35%	50%	44%
Not at all – less than 1% of global emissions	13%	6%	10%	24%
Not sure/ Can't say	15%	18%	14%	13%

Q17. In your opinion, how should Canada prioritize reducing greenhouse gas emissions in the global shipping industry?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Very high – focus on this industry ahead of others	4%	7%	3%	3%
High	13%	20%	13%	7%
Moderate – reduce greenhouse gas emissions in all industries in Canada	42%	53%	48%	27%
Low	9%	5%	10%	11%
Very low – other industries are higher priorities	18%	9%	16%	27%
Not at all	10%	1%	6%	21%
Not sure/ Can't say	4%	5%	3%	4%
Net: High	17%	27%	16%	10%
Net: Moderate/Low	51%	59%	58%	38%
Net: Very low/ Not at all	28%	10%	22%	48%

Q18. How much, if anything, are you willing to pay extra on items shipped from overseas if it meant reducing or offsetting shipping emissions?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
0% - I won't pay any amount	38%	32%	32%	52%
Less than 1%	22%	16%	25%	23%
1% - 2%	24%	29%	26%	18%
2% - 4%	9%	11%	11%	5%
5% or more	7%	13%	6%	3%

Q19. Focusing specifically on the shipping aspect, overall, would you describe yourself as confident or worried about the safety of marine shipping of petroleum products in Canadian waters?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Very confident	19%	3%	11%	42%
Somewhat confident	41%	32%	47%	40%
Somewhat worried	31%	45%	35%	14%
Very worried	9%	20%	7%	4%
Net: confident	60%	35%	58%	82%
Net: Worried	40%	65%	42%	18%

Q20. In your mind, would you describe yourself as confident or worried about the safety of marine shipping of LNG specifically in Canadian waters?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Very confident	26%	6%	15%	54%
Somewhat confident	42%	41%	50%	31%
Somewhat worried	27%	43%	30%	13%
Very worried	5%	11%	5%	2%
Net: confident	67%	46%	65%	85%
Net: Worried	33%	54%	35%	15%

Q21. How much confidence do you have in the overall safety rules and regulations covering marine shipping in Canadian waters today? Would you say you are:

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Very confident	21%	2%	10%	48%
Somewhat confident	55%	51%	65%	45%
Somewhat worried	20%	35%	22%	6%
Very worried	4%	12%	2%	1%
Net: confident	76%	53%	75%	93%
Net: Worried	24%	47%	25%	7%

Q22. Do you think this area of marine shipping safety receives the appropriate amount of attention from government in terms of the safety policies and procedures in place?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Yes, appropriate amount	27%	10%	23%	45%
No, not enough attention	40%	56%	44%	24%
No, too much attention	7%	5%	5%	12%
Really can't say	25%	28%	28%	19%
Net: No	48%	61%	49%	36%

Q23. And do you think there is an appropriate amount of government attention in terms of the oversight and enforcement of marine shipping safety policies?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Yes, appropriate amount	25%	9%	20%	44%
No, not enough oversight/enforcement	37%	51%	39%	22%
No, too much oversight/enforcement	8%	5%	6%	12%
Really can't say	31%	35%	35%	22%
Net: No	44%	56%	45%	34%

Q24. Have you ever heard of the "Oceans Protection Plan"?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Yes, have heard of it	18%	16%	18%	18%
Might have	24%	30%	20%	24%
No, have not heard of it	58%	54%	62%	58%

Q25. What is your opinion of these four pillars?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Strongly agree with these priority areas	52%	57%	53%	46%
Somewhat agree	34%	29%	34%	38%
Somewhat disagree	5%	4%	3%	7%
Strongly disagree with these priority areas	2%	2%	1%	3%
Would focus on other areas, such as (Specify:)	2%	0%	2%	2%
Don't know / really can't say	7%	8%	8%	4%
Net: Agree	85%	86%	86%	83%
Net: Disagree	6%	6%	4%	10%

Q26. [Top2box] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
The shipping industry	59%	34%	56%	82%
Canada's port and harbour authorities	62%	42%	60%	80%
Your provincial/territorial government	49%	32%	46%	66%
The federal government overall	44%	33%	45%	51%
Specific federal departments	49%	35%	50%	59%
The Canadian Coast Guard	69%	54%	68%	84%
The International Maritime Organization	41%	30%	42%	48%

Q26. [Bottom2box] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
The shipping industry	11%	28%	9%	1%
Canada's port and harbour authorities	9%	17%	8%	4%
Your provincial/territorial government	20%	31%	19%	13%
The federal government overall	27%	31%	23%	29%
Specific federal departments	23%	29%	20%	22%
The Canadian Coast Guard	5%	10%	4%	1%
The International Maritime Organization	17%	23%	12%	18%

Q26. [The shipping industry] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Very good job	13%	1%	4%	34%
Good job	46%	33%	52%	48%
Bad job	9%	25%	7%	0%
Very bad job	2%	3%	2%	0%
Really can't say	30%	38%	35%	17%
Top2box	59%	34%	56%	82%
Bottom2box	11%	28%	9%	1%

Q26. [Canada's port and harbour authorities] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Very good job	14%	2%	8%	29%
Good job	49%	40%	52%	50%
Bad job	7%	15%	6%	3%
Very bad job	2%	2%	2%	1%
Really can't say	29%	40%	32%	16%
Top2box	62%	42%	60%	80%
Bottom2box	9%	17%	8%	4%

Q26. [Your provincial/ territorial government] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Very good job	9%	2%	6%	19%
Good job	40%	31%	41%	47%
Bad job	16%	24%	16%	8%
Very bad job	4%	6%	3%	4%
Really can't say	31%	37%	34%	22%
Top2box	49%	32%	46%	66%
Bottom2box	20%	31%	19%	13%

Q26. [The federal government overall] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Very good job	7%	2%	4%	14%
Good job	37%	31%	41%	38%
Bad job	18%	23%	16%	17%
Very bad job	9%	7%	8%	12%
Really can't say	29%	36%	32%	20%
Top2box	44%	33%	45%	51%
Bottom2box	27%	31%	23%	29%

Q26. [Specific federal departments] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Very good job	9%	4%	6%	17%
Good job	40%	32%	45%	42%
Bad job	16%	22%	16%	14%
Very bad job	7%	8%	4%	9%
Really can't say	28%	35%	30%	19%
Top2box	49%	35%	50%	59%
Bottom2box	23%	29%	20%	22%

Q26. [The Canadian Coast Guard] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Very good job	26%	15%	19%	41%
Good job	44%	39%	48%	42%
Bad job	4%	8%	4%	1%
Very bad job	1%	2%	0%	0%
Really can't say	26%	36%	28%	15%
Top2box	69%	54%	68%	84%
Bottom2box	5%	10%	4%	1%

Q26. [The International Maritime Organization] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Very good job	7%	2%	6%	13%
Good job	34%	28%	36%	35%
Bad job	11%	19%	8%	10%
Very bad job	5%	5%	4%	8%
Really can't say	42%	47%	46%	34%
Top2box	41%	30%	42%	48%
Bottom2box	17%	23%	12%	18%

Q27. Which statement best represents how you feel about ETVs:

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Emergency towing services should be a public service provided by the government at taxpayer expense	13%	11%	15%	12%
Emergency towing services should be paid for by shipping companies	73%	74%	71%	76%
Emergency towing services aren't really needed	2%	2%	1%	2%
Really can't say	12%	13%	14%	10%

Q28. Have you ever heard of "Clear Seas Centre for Responsible Marine Shipping"?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Yes, have heard of it	4%	3%	4%	4%
Might have	8%	9%	8%	8%
No, have not heard of it	88%	87%	88%	88%

Q29. How did you hear about Clear Seas?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Media coverage (news, radio, etc.)	39%	32%	36%	49%
Social media such as Twitter, LinkedIn, Facebook or YouTube	34%	32%	45%	23%
Friend or colleague	20%	27%	16%	21%
Web search	17%	7%	23%	18%
Other:	5%	3%	8%	5%

Q30. When you think of “Clear Seas Centre for Responsible Marine Shipping”, what comes to your mind?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Safety	32%	20%	36%	36%
Lobbying	23%	28%	21%	22%
Research	21%	15%	22%	23%
Sustainability	20%	22%	17%	22%
Information	18%	15%	17%	23%
Biased	16%	14%	10%	24%
West-coast focus	14%	18%	13%	13%
Subjective	14%	16%	9%	18%
Ineffective	13%	13%	14%	12%
Effective	13%	7%	20%	10%
Trustworthy	13%	11%	7%	21%
National	13%	5%	14%	17%
Independent	9%	5%	10%	11%
Untrustworthy	8%	11%	8%	5%
Unbiased	6%	7%	6%	7%

Q31. And, how much would you say you trust Clear Seas Centre for Responsible Marine Shipping?

	Total	Shipping Confidence Index		
		Cautious Critics	Maritime Moderates	Shipping Supporters
Complete trust in the organization	5%	2%	7%	5%
A lot of trust	20%	13%	21%	23%
Some trust	48%	57%	50%	39%
Not much trust	22%	23%	20%	25%
No trust at all in the organization	5%	4%	3%	8%
Top2box	24%	15%	28%	28%
Bottom2box	27%	28%	23%	33%