|  |  | Pets |  |  |
| :--- | ---: | ---: | ---: | ---: |
|  | Total |  |  |  |
|  |  | Dog <br> Owners | Cat <br> Owners | Other |
|  | 1618 | 570 | 510 | 195 |

Regional sample sizes are unweighted. All other sample sizes, including column totals, are weighted to census data. Cells containing "*\%" are statistically zero, though at least one response was received. Blank cells indicate zero responses received. Sample sizes below 100 should be interpreted with caution.

QV1. Do you currently own an animal either as a pet or for another reason?

|  |  | Pets |  |  |
| :--- | ---: | ---: | ---: | ---: |
|  | Total |  |  |  |
|  |  | Dog <br> Owners | Cat <br> Owners | Other |
| Dog | $35 \%$ | $100 \%$ | $34 \%$ | $55 \%$ |
| Cat | $31 \%$ | $31 \%$ | $100 \%$ | $47 \%$ |
| Fish | $5 \%$ | $8 \%$ | $7 \%$ | $40 \%$ |
| Livestock (e.g. horses, <br> cows, sheep etc.) | $2 \%$ | $5 \%$ | $5 \%$ | $18 \%$ |
| Bird | $2 \%$ | $3 \%$ | $3 \%$ | $16 \%$ |
| Reptile | $2 \%$ | $4 \%$ | $2 \%$ | $14 \%$ |
| Guinea pig/Hamster | $2 \%$ | $2 \%$ | $2 \%$ | $13 \%$ |
| Bunny | $2 \%$ | $2 \%$ | $2 \%$ | $13 \%$ |
| Other, specify: | $1 \%$ | $2 \%$ | $2 \%$ | $12 \%$ |
| None of the above | $41 \%$ |  |  |  |
| Net: Yes to any | $59 \%$ | $100 \%$ | $100 \%$ | $100 \%$ |

QV2. And during the last couple years during the COVID-19
lockdown period, let's say between March 2020 and March 2022, did you purchase/adopt an animal that you have since re-homed?

|  |  | Pets |  |  |
| :--- | ---: | ---: | ---: | ---: |
|  | Total |  |  |  |
|  |  | Dog <br> Owners | Cat <br> Owners | Other |
| Yes | $6 \%$ | $8 \%$ | $8 \%$ | $7 \%$ |
| No | $94 \%$ | $92 \%$ | $92 \%$ | $93 \%$ |

QV3. Please indicate which type(s) of animal(s) you had to re-home. Select all that apply:

| Base = Yes at QV2 | 90 | 48 | 38 | 14 |
| :---: | :---: | :---: | :---: | :---: |
|  | Total | Pets |  |  |
|  |  | Dog Owners | Cat Owners | Other |
| Cat | 48\% | 28\% | 63\% | 43\% |
| Dog | 29\% | 53\% | 12\% | 26\% |
| Fish | 7\% | 9\% | 9\% | 33\% |
| Guinea pig/Hamster | 4\% | 3\% | 6\% | 21\% |
| Bird | 3\% | 6\% |  | 8\% |
| Bunny | 3\% |  |  | 12\% |
| Livestock (e.g. horses, cows, sheep etc.) | 3\% | 5\% | 7\% | 3\% |
| Reptile | 1\% |  |  |  |
| Other, specify: | 17\% | 18\% | 20\% | 4\% |

QV4. How would you describe your own personal relationship with your pet?

| Base = Pet owner | 961 | 570 | 510 | 195 |
| :---: | :---: | :---: | :---: | :---: |
| Base = Pet owner | Total | Pets |  |  |
|  |  | Dog Owners | Cat Owners | Other |
| Extremely close to you: Like a family member | 71\% | 80\% | 68\% | 57\% |
| Close: Very important | 22\% | 17\% | 26\% | 27\% |
| Not that close - Just a pet | 6\% | 3\% | 5\% | 11\% |
| No relationship at all | 1\% |  | 1\% | 5\% |
| Used for commercial purposes | 0\% |  |  | 0\% |
| Net: close | 93\% | 97\% | 94\% | 84\% |
| Net: Not close/ no relationship | 7\% | 3\% | 6\% | 16\% |

QV5. Did you purchase/adopt a pet during the COVID-19 lockdown period that you still have?

|  | Total | Pets |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Dog Owners | Cat Owners | Other |
| Yes | 28\% | 31\% | 29\% | 42\% |
| No | 72\% | 69\% | 71\% | 58\% |

QV6. Have you had any challenges with this pet that you got during the lockdown period?

| Base = Yes at QV5 | 267 | 178 | 146 | 82 |
| :---: | :---: | :---: | :---: | :---: |
|  | Total | Pets |  |  |
|  |  | Dog Owners | Cat Owners | Other |
| Feel bad leaving pet alone | 26\% | 28\% | 22\% | 24\% |
| Pet is anxious when left alone now | 19\% | 25\% | 14\% | 18\% |
| Challenges with cost of pet due to inflation | 10\% | 11\% | 12\% | 15\% |
| Pet doesn't like other people | 9\% | 10\% | 8\% | 7\% |
| Underestimated responsibility of pet ownership | 5\% | 6\% | 4\% | 2\% |
| Challenges with cost of pet due to household job change or job loss | 5\% | 6\% | 5\% | 6\% |
| Other, specify: | 2\% | 3\% | 3\% | 3\% |
| No, none | 53\% | 48\% | 58\% | 57\% |
| Net: Has challenges | 47\% | 52\% | 42\% | 43\% |

QV7. [Have done multiple times/ once or twice] We'd like to know a little bit about your experiences with the vet. Have you ever taken your pet to a veterinary clinic for any of the following purposes?

| Base = Pet owners | 961 | 570 | 510 | 195 |
| :--- | ---: | ---: | ---: | ---: |
| Total |  | Pets |  |  |
|  |  | Dog <br> Owners | Cat <br> Owners | Other |
|  | $87 \%$ | $95 \%$ | $86 \%$ | $75 \%$ |
|  | $32 \%$ | $38 \%$ | $33 \%$ | $29 \%$ |
| Medical problem/ illness | $71 \%$ | $79 \%$ | $70 \%$ | $58 \%$ |
| Emergency visit | $53 \%$ | $58 \%$ | $52 \%$ | $52 \%$ |

QV7. [Routine vaccination/checkup] We'd like to know a little bit about your experiences with the vet. Have you ever taken your pet to a veterinary clinic for any of the following purposes?

|  |  | Pets |  |  |  |
| :--- | ---: | ---: | ---: | ---: | :---: |
|  | Total |  |  |  |  |
|  |  | Dog <br> Owners | Cat <br> Owners | Other |  |
| Have done this multiple <br> times | $60 \%$ | $74 \%$ | $54 \%$ | $47 \%$ |  |
| Have done this once or <br> twice | $26 \%$ | $21 \%$ | $32 \%$ | $28 \%$ |  |
| Have not done this | $13 \%$ | $5 \%$ | $14 \%$ | $25 \%$ |  |
| Net: Yes | $87 \%$ | $95 \%$ | $86 \%$ | $75 \%$ |  |

QV7. [Dental procedure] We'd like to know a little bit about your experiences with the vet. Have you ever taken your pet to a veterinary clinic for any of the following purposes?

|  |  | Pets |  |  |
| :--- | ---: | ---: | ---: | ---: |
|  | Total |  |  |  |
|  |  | Dog <br> Owners | Cat <br> Owners | Other |
| Have done this multiple <br> times | $10 \%$ | $11 \%$ | $10 \%$ | $9 \%$ |
| Have done this once or <br> twice | $23 \%$ | $28 \%$ | $23 \%$ | $20 \%$ |
| Have not done this | $68 \%$ | $62 \%$ | $67 \%$ | $71 \%$ |
| Net: Yes | $32 \%$ | $38 \%$ | $33 \%$ | $29 \%$ |

QV7. [Medical problem/illness] We'd like to know a little bit about your experiences with the vet. Have you ever taken your pet to a veterinary clinic for any of the following purposes?

|  |  | Pets |  |  |
| :--- | ---: | ---: | ---: | ---: |
|  | Total |  |  |  |
|  |  | Dog <br> Owners | Cat <br> Owners | Other |
| Have done this multiple <br> times | $31 \%$ | $38 \%$ | $30 \%$ | $28 \%$ |
| Have done this once or <br> twice | $40 \%$ | $41 \%$ | $40 \%$ | $31 \%$ |
| Have not done this | $29 \%$ | $21 \%$ | $30 \%$ | $42 \%$ |
| Net: Yes | $71 \%$ | $79 \%$ | $70 \%$ | $58 \%$ |

QV7. [Emergency visit] We'd like to know a little bit about your experiences with the vet. Have you ever taken your pet to a veterinary clinic for any of the following purposes?

|  |  | Pets |  |  |
| :--- | ---: | ---: | ---: | ---: |
|  | Total |  |  |  |
|  |  | Dog <br> Owners | Cat <br> Owners | Other |
| Have done this multiple <br> times | $14 \%$ | $17 \%$ | $16 \%$ | $15 \%$ |
| Have done this once or <br> twice | $38 \%$ | $41 \%$ | $37 \%$ | $38 \%$ |
| Have not done this | $47 \%$ | $42 \%$ | $48 \%$ | $48 \%$ |
| Net: Yes | $53 \%$ | $58 \%$ | $52 \%$ | $52 \%$ |

QV8. [Routine vaccination/checkup] When it comes to the quality of care your pet received, how would you rate it for each type of visit...

| Base = Have used this <br> service | 835 | 540 | 439 | 146 |
| :--- | ---: | ---: | ---: | ---: |
|  |  |  |  |  |
|  | Total |  | Pets |  |
|  |  | Dog <br> Owners | Cat <br> Owners | Other |
|  | $55 \%$ | $55 \%$ | $56 \%$ | $48 \%$ |
| Good | $33 \%$ | $34 \%$ | $31 \%$ | $37 \%$ |
| Decent | $10 \%$ | $9 \%$ | $11 \%$ | $14 \%$ |
| Poor | $1 \%$ | $1 \%$ | $1 \%$ | $2 \%$ |
| Terrible | $1 \%$ | $0 \%$ | $2 \%$ |  |
| Top2box | $88 \%$ | $90 \%$ | $86 \%$ | $85 \%$ |
| Bottom2box | $2 \%$ | $1 \%$ | $3 \%$ | $2 \%$ |

QV8. [Dental procedure] When it comes to the quality of care your pet received, how would you rate it for each type of visit...

| Base = Have used this <br> service | 312 | 219 | 167 | 57 |
| :--- | ---: | ---: | ---: | ---: |
|  |  | Pets |  |  |
|  | Total |  |  |  |
|  |  | Dog <br> Owners | Cat <br> Owners | Other |
|  |  | $53 \%$ | $52 \%$ | $50 \%$ |
| Good | $33 \%$ | $32 \%$ | $32 \%$ | $26 \%$ |
| Decent | $13 \%$ | $12 \%$ | $13 \%$ | $15 \%$ |
| Poor | $2 \%$ | $2 \%$ | $2 \%$ | $7 \%$ |
| Terrible | $1 \%$ | $1 \%$ | $1 \%$ | $3 \%$ |
| Top2box | $85 \%$ | $85 \%$ | $84 \%$ | $75 \%$ |
| Bottom2box | $3 \%$ | $4 \%$ | $3 \%$ | $9 \%$ |

QV8. [Medical problem/illness] When it comes to the quality of care your pet received, how would you rate it for each type of visit...

| Base = Have used this <br> service | 686 | 448 | 358 | 114 |
| :--- | ---: | ---: | ---: | ---: |
|  |  | Pets |  |  |
|  | Total |  |  |  |
|  |  | Dog <br> Owners | Cat <br> Owners | Other |
|  |  | $54 \%$ | $54 \%$ | $50 \%$ |
|  | $33 \%$ | $35 \%$ | $29 \%$ | $38 \%$ |
| Decent | $11 \%$ | $9 \%$ | $12 \%$ | $10 \%$ |
| Poor | $2 \%$ | $1 \%$ | $4 \%$ | $2 \%$ |
| Terrible | $1 \%$ |  | $2 \%$ |  |
| Top2box | $85 \%$ | $89 \%$ | $82 \%$ | $88 \%$ |
| Bottom2box | $3 \%$ | $1 \%$ | $6 \%$ | $2 \%$ |

QV8. [Emergency visit] When it comes to the quality of care your pet received, how would you rate it for each type of visit...

| Base = Have used this <br> service | 507 | 333 | 267 | 102 |
| :--- | ---: | ---: | ---: | ---: |
|  |  | Pets |  |  |
|  | Total |  |  |  |
|  |  | Dog <br> Owners | Cat <br> Owners | Other |
|  |  | $56 \%$ | $49 \%$ | $48 \%$ |
|  | $28 \%$ | $30 \%$ | $25 \%$ | $27 \%$ |
| Decent | $15 \%$ | $11 \%$ | $18 \%$ | $21 \%$ |
| Poor | $2 \%$ | $3 \%$ | $3 \%$ | $2 \%$ |
| Terrible | $3 \%$ | $1 \%$ | $4 \%$ | $2 \%$ |
| Top2box | $80 \%$ | $86 \%$ | $75 \%$ | $75 \%$ |
| Bottom2box | $5 \%$ | $3 \%$ | $7 \%$ | $4 \%$ |

QV9. [Routine vaccination/checkup] And generally speaking, when you have it comes to the cost of visiting the vet, would you say the amount you pay is...

| Base = Have used this <br> service | 835 | 540 | 439 | 146 |  |
| :--- | ---: | ---: | ---: | ---: | :---: |
|  |  | Pets |  |  |  |
|  | Total |  |  |  |  |
|  |  | Dog <br> Owners | Cat <br> Owners | Other |  |
|  | $60 \%$ | $58 \%$ | $61 \%$ | $53 \%$ |  |
| About the right price | $34 \%$ | $36 \%$ | $33 \%$ | $40 \%$ |  |
| A good deal | $3 \%$ | $4 \%$ | $2 \%$ | $3 \%$ |  |
| Don't know/ Can't say | $4 \%$ | $3 \%$ | $4 \%$ | $4 \%$ |  |

QV9. [Dental procedure] And generally speaking, when you have it comes to the cost of visiting the vet, would you say the amount you pay is...

| Base = Have used this <br> service | 312 | 219 | 167 | 57 |
| :--- | ---: | ---: | ---: | ---: |
| Total |  | Pets |  |  |
|  |  | Dog <br> Owners | Cat <br> Owners | Other |
|  | $65 \%$ | $63 \%$ | $68 \%$ | $58 \%$ |
|  | $23 \%$ | $26 \%$ | $21 \%$ | $23 \%$ |
|  | $6 \%$ | $6 \%$ | $6 \%$ | $14 \%$ |
| Don't know/ Can't say | $6 \%$ | $5 \%$ | $5 \%$ | $4 \%$ |

QV9. [Medical problem/illness] And generally speaking, when you have it comes to the cost of visiting the vet, would you say the amount you pay is...

| Base = Have used this service | 686 | 448 | 358 | 114 |
| :---: | :---: | :---: | :---: | :---: |
|  | Total | Pets |  |  |
|  |  | Dog Owners | Cat Owners | Other |
| Too expensive | 64\% | 63\% | 68\% | 56\% |
| About the right price | 29\% | 30\% | 27\% | 38\% |
| A good deal | 4\% | 4\% | 2\% | 2\% |
| Don't know/ Can't say | 3\% | 3\% | 3\% | 4\% |

QV9. [Emergency visit] And generally speaking, when you have it comes to the cost of visiting the vet, would you say the amount you pay is...

| Base = Have used this <br> service | 507 | 333 | 267 | 102 |  |
| :--- | ---: | ---: | ---: | ---: | :---: |
|  |  | Pets |  |  |  |
|  | Total |  |  |  |  |
|  | Dog <br> Owners | Cat <br> Owners | Other |  |  |
|  | $71 \%$ | $68 \%$ | $75 \%$ | $69 \%$ |  |
|  | $22 \%$ | $24 \%$ | $19 \%$ | $22 \%$ |  |
| A good deal | $5 \%$ | $6 \%$ | $5 \%$ | $7 \%$ |  |
| Don't know/ Can't say | $2 \%$ | $2 \%$ | $2 \%$ | $3 \%$ |  |

QV10. Do you have currently, or have you had, pet insurance for your furry (or scaly) friends?

| Base = Pet owner | 961 | 570 | 510 | 195 |
| :---: | :---: | :---: | :---: | :---: |
|  | Total | Pets |  |  |
|  |  | Dog Owners | Cat Owners | Other |
| Yes, always have it for my animals | 6\% | 7\% | 3\% | 2\% |
| Yes, have had it for some | 10\% | 12\% | 9\% | 9\% |
| No, don't/didn't want it | 72\% | 70\% | 74\% | 79\% |
| No, unable to get it | 12\% | 10\% | 15\% | 9\% |
| Net: Yes | 15\% | 20\% | 12\% | 12\% |
| Net: No | 85\% | 80\% | 88\% | 88\% |

QV11. And how would you assess the coverage you received from your pet insurance, was it...?

| Base = Have/had insurance | 147 | 113 | 60 |  |
| :--- | ---: | ---: | ---: | ---: |
|  |  |  | Pets |  |
|  | Total |  |  |  |
|  |  | Dog <br> Owners | Cat <br> Owners | Other |
| A lifesaver - totally worth it | $22 \%$ | $23 \%$ | $18 \%$ | $28 \%$ |
| Nice to have, but didn't <br> always need it | $34 \%$ | $33 \%$ | $40 \%$ | $39 \%$ |
| Not great, didn't help in <br> some circumstances | $30 \%$ | $33 \%$ | $25 \%$ | $27 \%$ |
| Totally useless | $10 \%$ | $6 \%$ | $15 \%$ | $2 \%$ |
| Not sure/ Can't say | $4 \%$ | $4 \%$ | $2 \%$ | $4 \%$ |
| Top2box | $56 \%$ | $56 \%$ | $58 \%$ | $67 \%$ |
| Bottom2box | $40 \%$ | $40 \%$ | $40 \%$ | $29 \%$ |

