

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
<b>Sample Size</b>	2277	146	498	358	429	418	428

All sample sizes, including column totals, are weighted to census data. Cells containing “\*%” are statistically zero, though at least one response was received. Blank cells indicate zero responses received. Sample sizes below 100 should be interpreted with caution.

Q1. When you think about “shipping,” what comes to your mind?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Imports	50%	49%	49%	52%	50%	52%	45%
Exports	48%	45%	45%	44%	52%	51%	47%
Huge ships	43%	34%	46%	44%	42%	43%	39%
Economy	38%	33%	44%	41%	36%	36%	33%
Global	35%	38%	39%	36%	40%	29%	30%
Ports	35%	32%	37%	40%	32%	35%	31%
Oceans	34%	32%	35%	30%	34%	36%	35%
Essential	31%	29%	30%	26%	32%	34%	33%
Polluting	21%	35%	24%	23%	17%	18%	18%
Environment	21%	19%	15%	24%	20%	20%	26%
Important	20%	17%	18%	17%	20%	24%	25%
Harbours	19%	17%	20%	16%	17%	19%	23%
Navigation	13%	12%	11%	10%	10%	17%	17%
Efficient	9%	7%	6%	5%	11%	10%	13%
Seafarers	8%	9%	6%	8%	7%	10%	9%
Risky	8%	6%	6%	9%	5%	10%	9%
Safe	6%	5%	3%	4%	6%	7%	12%
Prosperity	5%	4%	3%	4%	5%	7%	7%
Outdated	3%	5%	3%	6%	3%	1%	2%
Wasteful	3%	3%	4%	3%	1%	2%	2%
Modern	2%	3%	2%	1%	2%	3%	3%
Clean	2%	2%	1%	2%	1%	1%	3%
Local	1%	3%	2%	2%	2%	1%	*%
Unnecessary	1%	1%	1%	1%	1%	1%	1%
Poverty	1%	1%	1%	1%	*%	1%	*%
Unimportant	*%	1%		*%	1%		
Other	3%	2%	1%	3%	3%	3%	3%

Q2. Do you personally know anyone who works or has worked in the marine shipping industry?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Yes, know someone currently working	6%	9%	8%	8%	6%	5%	3%
Yes, know someone who did	12%	11%	9%	7%	10%	17%	19%
No	82%	80%	83%	84%	84%	78%	78%
Net: Yes	18%	20%	17%	16%	16%	22%	22%

Q3. Overall, would you say you have a generally positive or negative image of shipping?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Very positive	18%	13%	18%	12%	19%	19%	21%
Somewhat positive	62%	64%	59%	60%	62%	65%	63%
Somewhat negative	19%	22%	23%	26%	18%	14%	15%
Very negative	1%	1%	1%	3%	1%	2%	2%
Net: Positive	80%	77%	77%	72%	81%	85%	84%
Net: Negative	20%	23%	23%	28%	19%	15%	16%

Q4. [The Canadian economy] How important do you think the shipping industry is for each of the following?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Critically important	27%	21%	27%	27%	26%	29%	25%
Very important	46%	41%	40%	41%	49%	49%	51%
Fairly important	25%	31%	30%	27%	23%	20%	21%
Not that important	3%	5%	2%	4%	1%	3%	2%
Not important at all	1%	3%	*%	1%	*%		1%
Top2box	72%	62%	67%	68%	76%	78%	76%
Bottom2box	3%	8%	3%	5%	1%	3%	3%

Q4. [Communities on Canada's coastlines] How important do you think the shipping industry is for each of the following?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Critically important	27%	13%	28%	27%	30%	28%	26%
Very important	48%	48%	46%	47%	49%	49%	49%
Fairly important	23%	34%	24%	21%	19%	23%	22%
Not that important	3%	3%	3%	5%	1%	1%	4%
Not important at all	*%	2%	*%	1%	*%	*%	*%
Top2box	74%	61%	73%	73%	79%	77%	74%
Bottom2box	3%	5%	3%	5%	2%	1%	4%

Q4. [Canada's access to goods from other countries] How important do you think the shipping industry is for each of the following?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Critically important	29%	16%	33%	30%	33%	27%	27%
Very important	47%	52%	42%	46%	44%	51%	49%
Fairly important	21%	24%	22%	19%	22%	21%	20%
Not that important	3%	7%	2%	4%	1%	1%	4%
Not important at all	*%	1%	1%	1%		*%	
Top2box	76%	68%	75%	76%	77%	78%	76%
Bottom2box	3%	8%	3%	5%	1%	2%	4%

Q4. [Canada's ability to export Canadian goods to other countries] How important do you think the shipping industry is for each of the following?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Critically important	34%	18%	32%	32%	38%	35%	36%
Very important	44%	47%	41%	45%	42%	45%	46%
Fairly important	19%	28%	22%	17%	18%	18%	15%
Not that important	3%	5%	3%	4%	2%	2%	3%
Not important at all	1%	2%	1%	2%	1%		
Top2box	77%	65%	74%	77%	80%	80%	81%
Bottom2box	4%	7%	4%	6%	2%	2%	3%

Q5. Thinking generally about shipping in Canada, is your own impression that its importance has been growing or shrinking or staying about the same over the past 15 or 20 years or so?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Growing importance	54%	44%	55%	54%	51%	53%	60%
Shrinking importance	14%	26%	14%	14%	15%	8%	11%
Staying about the same	32%	30%	31%	31%	33%	39%	29%

Q6. Setting aside for a moment the specific region of the country you live in – to what extent, if at all, do you personally identify with Canada being a maritime or sea-faring nation?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Do not identify with that at all	14%	22%	20%	18%	13%	11%	7%
A bit	33%	36%	38%	35%	34%	27%	31%
A fair amount	37%	35%	32%	32%	40%	44%	40%
Strongly identify with that	15%	6%	10%	15%	14%	18%	23%
Net: Do not identify/ a bit	48%	59%	58%	53%	47%	38%	37%
Net: A fair amount/ strongly identify	52%	41%	42%	47%	53%	62%	63%

Q7. [The community where you live] Shifting the focus closer to home now, how important do you think the shipping industry is for each of the following?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Critically important	8%	4%	8%	8%	9%	10%	7%
Very important	20%	13%	16%	19%	22%	23%	23%
Fairly important	38%	38%	36%	38%	43%	35%	38%
Not that important	27%	30%	32%	28%	21%	27%	25%
Not important at all	7%	15%	8%	8%	5%	5%	6%
Top2box	28%	17%	24%	27%	31%	33%	31%
Bottom2box	34%	45%	40%	36%	26%	32%	32%



Q8b. What per cent of Canada's total trade would you estimate is transported by ship?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Up to 50%	24%	31%	27%	26%	24%	23%	18%
51%-60%	16%	15%	16%	17%	16%	16%	18%
61%-70%	19%	20%	20%	18%	21%	18%	19%
71%-80%	21%	22%	19%	24%	19%	19%	23%
81%-90%	13%	11%	13%	10%	13%	17%	14%
91%-100%	6%	1%	5%	5%	8%	7%	8%
Mean	62.4	57.8	60.7	61.1	62.9	64.1	64.8
Median	64.0	61.0	63.0	64.0	65.0	66.0	66.0

Q9. Of all of the products you use on a daily basis, what proportion of these items would you estimate were transported by ship before they got to you?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
The vast majority – nearly all of them	11%	14%	12%	12%	12%	10%	11%
Most of them	39%	37%	40%	39%	40%	39%	35%
About half	35%	32%	36%	36%	34%	35%	36%
Less than half	14%	16%	11%	12%	14%	15%	17%
Very few – hardly any of them	1%	1%	1%	1%	*%	1%	1%
Top2box	50%	51%	52%	51%	52%	49%	46%
Bottom2box	15%	17%	12%	13%	14%	16%	19%

**Q10. Has the COVID-19 pandemic had any impact on your own overall awareness of how products move around the world shipping?**

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
No, no impact on your awareness	31%	26%	34%	34%	31%	27%	29%
Yes, now somewhat more aware	49%	55%	50%	50%	48%	48%	47%
Yes, now a lot more aware of these things	20%	19%	17%	16%	20%	25%	24%
<b>Net: yes</b>	<b>69%</b>	<b>74%</b>	<b>66%</b>	<b>66%</b>	<b>69%</b>	<b>73%</b>	<b>71%</b>

**Q11. Generally speaking, what kind of overall safety rating would you give to shipping in Canadian waters? Would you say the shipping industry and its activities overall are:**

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Very safe	25%	23%	23%	22%	26%	28%	26%
Generally safe	67%	63%	68%	66%	69%	64%	68%
Generally unsafe	7%	13%	8%	11%	5%	7%	4%
Very unsafe	1%	1%	1%	2%	*%	1%	2%
<b>Net: Safe</b>	<b>91%</b>	<b>86%</b>	<b>91%</b>	<b>88%</b>	<b>94%</b>	<b>92%</b>	<b>94%</b>
<b>Net: Unsafe</b>	<b>9%</b>	<b>14%</b>	<b>9%</b>	<b>12%</b>	<b>6%</b>	<b>8%</b>	<b>6%</b>

**Q12. What types of potential safety issues and risks come to your mind when you think about the shipping industry and shipping in Canadian waters?**

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Potential spills from oil tankers	56%	50%	52%	52%	56%	63%	60%
Marine life – endanger	48%	52%	53%	48%	43%	49%	47%
Ships dumping waste/garbage	41%	34%	35%	34%	43%	44%	53%
Water pollution	40%	46%	47%	47%	37%	34%	33%
Potential spills of ship fuel	36%	35%	32%	34%	36%	38%	40%
Smuggling -- drugs/contraband	35%	23%	28%	30%	44%	39%	38%
Human trafficking/people smuggling	30%	23%	30%	36%	38%	27%	21%
Coastal environment	29%	23%	29%	30%	25%	29%	35%
Ports/harbours – pollution	27%	30%	27%	28%	21%	28%	29%
Arctic environment – fragile	23%	26%	24%	19%	16%	25%	28%
Greenhouse gas emissions/air pollution	17%	35%	24%	16%	11%	14%	12%
Ports/harbours – traffic	8%	5%	9%	10%	7%	8%	9%
Potential for terrorism	8%	4%	7%	9%	12%	9%	7%
Natural beauty – spoil	6%	6%	7%	8%	5%	6%	4%
Noise	4%	6%	6%	4%	4%	5%	2%
Ports/harbours – space/land use	3%	3%	2%	4%	4%	2%	2%
Other risks	2%	3%	2%	2%	3%	1%	1%



Q13a. (Including single issue) Which would you rank as the most serious?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Marine life – endanger	17%	15%	20%	18%	14%	16%	17%
Water pollution	12%	20%	16%	14%	10%	7%	7%
Ships dumping waste/garbage	9%	3%	5%	5%	14%	11%	10%
Coastal environment	5%	3%	5%	5%	6%	5%	5%
Arctic environment – fragile	4%	5%	3%	5%	3%	3%	6%
Noise	1%	1%	1%	*%	1%	1%	*%
Natural beauty – spoil	*%	2%	*%	*%			
Ports/harbours – traffic	1%	1%	1%	1%	1%	2%	1%
Ports/harbours – pollution	4%	2%	6%	4%	2%	4%	3%
Ports/harbours – space/land use	*%		*%	1%			1%
Greenhouse gas emissions/air pollution	5%	13%	8%	6%	3%	3%	2%
Potential spills from oil tankers	19%	11%	12%	16%	17%	30%	24%
Potential spills of ship fuel	5%	4%	3%	4%	5%	7%	7%
Potential for terrorism	2%	3%	2%	1%	3%	1%	3%
Smuggling – drugs/contraband	7%	5%	5%	9%	10%	6%	8%
Human trafficking/people smuggling	8%	9%	11%	8%	9%	5%	6%
Other risks (Specify:)	1%	3%	1%	2%	1%	1%	*%

Q13b. Now, focusing on those specific safety issues and risks you've selected, how would you rank your top three?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Marine life – endanger	41%	44%	44%	41%	37%	41%	41%
Water pollution	30%	41%	39%	36%	28%	22%	21%
Ships dumping waste/garbage	29%	19%	22%	24%	34%	31%	37%
Coastal environment	18%	13%	18%	17%	16%	19%	22%
Arctic environment – fragile	14%	18%	13%	13%	7%	16%	19%
Noise	2%	2%	2%	3%	3%	2%	1%
Natural beauty – spoil	2%	5%	2%	4%	3%	2%	1%
Ports/harbours – traffic	4%	2%	5%	5%	4%	3%	5%
Ports/harbours – pollution	15%	17%	18%	18%	11%	18%	12%
Ports/harbours – space/land use	1%	1%	1%	2%	2%	*%	2%
Greenhouse gas emissions/air pollution	13%	32%	20%	11%	8%	8%	8%
Potential spills from oil tankers	43%	33%	37%	38%	40%	54%	52%
Potential spills of ship fuel	22%	18%	17%	21%	24%	26%	25%
Potential for terrorism	6%	3%	6%	6%	9%	5%	5%
Smuggling – drugs/contraband	25%	18%	19%	24%	31%	26%	26%
Human trafficking/people smuggling	22%	17%	23%	26%	29%	17%	15%
Other risks	1%	3%	2%	2%	2%	1%	1%

Q14. We'd like to get an idea of how people weigh the economic contribution of marine shipping against the potential environmental risks. Using the slider scale below, please indicate what you think best describes this.

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
1 – Economic contribution totally outweighs environmental risks	13%	10%	12%	9%	14%	15%	14%
2	15%	21%	13%	15%	16%	17%	14%
3 – 50/50 balance	47%	39%	46%	49%	48%	49%	48%
4	16%	18%	21%	17%	16%	10%	13%
5 – Environmental risk totally outweighs economic contribution	9%	12%	8%	10%	7%	9%	10%
Net: Rated 1-2	28%	31%	25%	24%	29%	32%	29%
Net: Rated 4-5	24%	30%	29%	27%	23%	19%	23%

Q15. [Railway transportation] Using this same scale, how would you best describe these other Canadian industries?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
1 – Economic contribution totally outweighs environmental risk	21%	21%	19%	16%	21%	24%	25%
2	21%	19%	23%	19%	20%	21%	20%
3 – 50/50 balance	45%	41%	46%	48%	49%	45%	41%
4	8%	11%	9%	10%	6%	5%	8%
5 – Environmental risk totally outweighs economic contribution	5%	7%	4%	7%	3%	5%	6%
Net: Rated 1-2	42%	41%	41%	36%	41%	45%	45%
Net: Rated 4-5	13%	18%	13%	17%	10%	10%	14%

Q15. [Trucking by road] Using this same scale, how would you best describe these other Canadian industries?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
1 – Economic contribution totally outweighs environmental risk	19%	19%	14%	12%	23%	25%	23%
2	17%	18%	18%	14%	16%	18%	20%
3 – 50/50 balance	44%	37%	46%	46%	46%	42%	41%
4	14%	19%	17%	21%	10%	9%	10%
5 – Environmental risk totally outweighs economic contribution	6%	8%	6%	7%	6%	5%	5%
Net: Rated 1-2	37%	36%	31%	26%	38%	44%	43%
Net: Rated 4-5	20%	27%	23%	28%	16%	14%	16%

Q15. [Your provincial electrical utility] Using this same scale, how would you best describe these other Canadian industries?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
1 – Economic contribution totally outweighs environmental risk	25%	18%	22%	19%	23%	27%	34%
2	19%	20%	16%	20%	18%	21%	18%
3 – 50/50 balance	42%	42%	42%	45%	44%	43%	37%
4	9%	16%	13%	11%	10%	5%	6%
5 – Environmental risk totally outweighs economic contribution	5%	5%	7%	5%	4%	3%	6%
Net: Rated 1-2	43%	37%	38%	39%	41%	48%	51%
Net: Rated 4-5	15%	21%	20%	16%	14%	8%	11%

Q15. [The oil industry] Using this same scale, how would you best describe these other Canadian industries?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
1 – Economic contribution totally outweighs environmental risk	16%	9%	15%	13%	19%	16%	18%
2	12%	13%	10%	11%	13%	13%	10%
3 – 50/50 balance	28%	22%	24%	28%	32%	31%	28%
4	18%	22%	18%	20%	16%	17%	18%
5 – Environmental risk totally outweighs economic contribution	27%	33%	33%	28%	20%	23%	26%
Net: Rated 1-2	27%	23%	25%	24%	32%	29%	29%
Net: Rated 4-5	44%	56%	51%	48%	36%	40%	43%

Q16. Once the world starts to recover from the COVID-19 pandemic and the associated disruption it has caused, where would you place the priority for marine shipping?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
1 – Economic recovery must come first post-pandemic	26%	14%	18%	18%	32%	32%	35%
2	14%	16%	11%	15%	16%	14%	13%
3 – 50/50 balance	37%	35%	41%	40%	34%	38%	32%
4	11%	11%	16%	14%	11%	7%	8%
5 – Environmental protection has to be the top priority	12%	23%	14%	14%	8%	9%	12%
Net: rated 1-2	40%	30%	29%	32%	48%	46%	48%
Net: Rated 4-5	23%	35%	30%	28%	19%	16%	20%

Q17. Focusing specifically on the shipping aspect, overall, would you describe yourself as confident or worried about the safety of marine shipping of petroleum products in Canadian waters?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Very confident	17%	14%	15%	15%	22%	17%	18%
Somewhat confident	38%	35%	35%	36%	44%	39%	38%
Somewhat worried	30%	35%	34%	31%	23%	31%	30%
Very worried	14%	16%	16%	19%	12%	12%	14%
Net: Confident	55%	49%	50%	51%	65%	56%	56%
Net: Worried	45%	51%	50%	49%	35%	44%	44%

Q18. [Not allowing crude oil shipments along the north coast of BC] Overall view

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Strongly support	20%	27%	23%	20%	17%	17%	22%
Moderately support	30%	35%	31%	30%	29%	32%	25%
Moderately oppose	30%	22%	30%	28%	29%	33%	30%
Strongly oppose	20%	16%	16%	22%	25%	18%	23%
Net: Support	50%	62%	54%	50%	46%	48%	47%
Net: Oppose	50%	38%	46%	50%	54%	52%	53%

Q18. [Not allowing ships to use or carry heavy fuel oil in Arctic waters] Overall view

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Strongly support	28%	31%	32%	30%	25%	25%	28%
Moderately support	31%	36%	27%	32%	31%	34%	31%
Moderately oppose	25%	25%	27%	22%	27%	24%	27%
Strongly oppose	15%	8%	14%	16%	17%	18%	15%
Net: Support	59%	67%	58%	62%	56%	59%	58%
Net: Oppose	41%	33%	42%	38%	44%	41%	42%

Q18. [An increase in oil tanker traffic in the Bay of Fundy] Overall view

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Strongly support	11%	9%	9%	11%	13%	10%	12%
Moderately support	28%	23%	28%	23%	32%	29%	27%
Moderately oppose	38%	43%	37%	44%	34%	39%	38%
Strongly oppose	23%	24%	25%	22%	20%	22%	23%
Net: Support	39%	32%	38%	34%	46%	39%	39%
Net: Oppose	61%	68%	62%	66%	54%	61%	61%

Q18. [An increase in oil tanker traffic around the south coast of BC] Overall view

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Strongly support	14%	11%	11%	13%	17%	13%	17%
Moderately support	28%	23%	25%	25%	31%	32%	28%
Moderately oppose	36%	39%	41%	38%	32%	34%	32%
Strongly oppose	22%	28%	23%	24%	21%	21%	22%
Net: Support	42%	34%	36%	38%	47%	46%	45%
Net: Oppose	58%	66%	64%	62%	53%	54%	55%

Q18. [Shipping LNG (liquefied natural gas) in Canadian waters] Overall view

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Strongly support	19%	16%	16%	19%	21%	18%	23%
Moderately support	35%	29%	33%	33%	37%	38%	38%
Moderately oppose	31%	40%	33%	34%	30%	31%	27%
Strongly oppose	14%	16%	18%	14%	12%	12%	12%
Net: Support	54%	44%	48%	52%	58%	57%	61%
Net: Oppose	46%	56%	52%	48%	42%	43%	39%

Q18. [Shipping oil through the Great Lakes and St. Lawrence Seaway] Overall view

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Strongly support	13%	13%	11%	12%	14%	12%	17%
Moderately support	31%	21%	32%	26%	34%	35%	31%
Moderately oppose	34%	46%	35%	37%	31%	32%	32%
Strongly oppose	22%	19%	22%	24%	21%	21%	21%
Net: Support	44%	35%	43%	38%	48%	47%	47%
Net: Oppose	56%	65%	57%	62%	52%	53%	53%

Q19. What would be your own estimate of how many such major oil spills have happened in Canadian waters during the past 10 years?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
1 or 2 major oil spills	19%	10%	17%	22%	23%	18%	19%
3 to 5	25%	24%	24%	20%	24%	29%	27%
6 to 10	22%	26%	21%	26%	19%	21%	22%
11 to 15	11%	12%	15%	10%	9%	10%	8%
16 to 20	6%	12%	6%	5%	6%	3%	8%
21 or more	8%	8%	9%	8%	7%	7%	7%
None – no major oil spills in Canadian waters in the past 10 years	10%	8%	9%	9%	11%	12%	9%

Q20. How much confidence do you have in the overall safety rules and regulations covering marine shipping in Canadian waters today?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Very confident	17%	13%	14%	17%	22%	18%	18%
Fairly confident	54%	54%	55%	52%	51%	56%	54%
Not that confident	25%	31%	26%	26%	24%	22%	23%
Not confident at all	4%	2%	6%	5%	3%	4%	4%
Net: Confident	71%	67%	68%	69%	73%	74%	73%
Net: Not confident	29%	33%	32%	31%	27%	26%	27%



**Q21. Do you think this area of marine shipping safety receives the appropriate amount of attention from government in terms of the safety policies and procedures in place?**

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Yes, appropriate amount	22%	17%	19%	22%	24%	21%	25%
No, not enough attention	50%	52%	53%	47%	45%	52%	53%
No, too much attention	7%	12%	7%	9%	7%	6%	5%
Really can't say	21%	19%	21%	22%	24%	21%	17%
Net: No	58%	64%	60%	56%	52%	58%	59%

**Q22. And, do you think there is an appropriate amount of government attention in terms of the oversight and enforcement of marine shipping safety policies?**

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Yes, appropriate amount	20%	13%	20%	21%	24%	18%	22%
No, not enough oversight/enforcement	48%	51%	49%	44%	43%	51%	50%
No, too much oversight/enforcement	6%	12%	6%	9%	5%	5%	6%
Really can't say	25%	25%	25%	27%	28%	25%	22%
Net: No	54%	62%	55%	52%	48%	56%	56%

Q23. [Very good job/ good job] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
The shipping industry	62%	59%	57%	55%	71%	67%	63%
Canada's port and harbour authorities	70%	66%	67%	64%	77%	74%	72%
Provincial government	52%	46%	47%	46%	56%	56%	55%
The federal government overall	47%	41%	44%	43%	54%	48%	48%
Specific federal departments and agencies	57%	59%	57%	55%	61%	56%	55%
The Canadian Coast Guard	77%	69%	70%	69%	81%	84%	83%
The International Maritime Organization	44%	51%	41%	39%	46%	47%	44%

Q23. [Bad job/ very bad job] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
The shipping industry	17%	16%	18%	18%	13%	15%	20%
Canada's port and harbour authorities	10%	12%	10%	11%	9%	10%	11%
Provincial government	25%	26%	25%	29%	24%	25%	24%
The federal government overall	34%	34%	33%	36%	32%	35%	36%
Specific federal departments and agencies	26%	19%	21%	26%	25%	27%	33%
The Canadian Coast Guard	5%	4%	5%	7%	5%	4%	5%
The International Maritime Organization	20%	17%	20%	23%	19%	17%	22%

Q23. [The shipping industry] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Very good job	14%	16%	9%	14%	19%	17%	12%
Good job	48%	43%	48%	41%	52%	50%	52%
Bad job	14%	12%	15%	15%	11%	13%	18%
Very bad job	2%	4%	3%	3%	2%	2%	2%
Really can't say	21%	25%	25%	27%	16%	19%	17%
Net: Top2box	62%	59%	57%	55%	71%	67%	63%
Net: Bottom2box	17%	16%	18%	18%	13%	15%	20%

Q23. [Canada's port and harbour authorities] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Very good job	17%	13%	13%	18%	23%	21%	14%
Good job	53%	53%	54%	47%	54%	53%	57%
Bad job	9%	11%	9%	9%	7%	9%	11%
Very bad job	1%	2%	2%	2%	2%	1%	*%
Really can't say	19%	22%	23%	24%	14%	16%	17%
Net: Top2box	70%	66%	67%	64%	77%	74%	72%
Net: Bottom2box	10%	12%	10%	11%	9%	10%	11%

Q23. [Provincial government] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Very good job	11%	9%	8%	10%	12%	13%	11%
Good job	41%	37%	39%	36%	44%	43%	44%
Bad job	20%	21%	20%	23%	18%	21%	18%
Very bad job	5%	5%	4%	6%	5%	3%	5%
Really can't say	23%	28%	28%	24%	20%	20%	21%
Net: Top2box	52%	46%	47%	46%	56%	56%	55%
Net: Bottom2box	25%	26%	25%	29%	24%	25%	24%

Q23. [The federal government overall] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Very good job	8%	7%	7%	8%	8%	8%	8%
Good job	39%	34%	37%	35%	46%	40%	40%
Bad job	24%	26%	22%	25%	20%	24%	27%
Very bad job	10%	8%	10%	11%	12%	11%	9%
Really can't say	19%	25%	24%	21%	14%	17%	16%
Net: Top2box	47%	41%	44%	43%	54%	48%	48%
Net: Bottom2box	34%	34%	33%	36%	32%	35%	36%

Q23. [Specific federal departments and agencies] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Very good job	11%	8%	10%	12%	12%	10%	10%
Good job	47%	51%	47%	43%	49%	46%	45%
Bad job	20%	13%	16%	19%	19%	22%	27%
Very bad job	6%	6%	6%	6%	6%	5%	5%
Really can't say	17%	23%	22%	19%	14%	17%	13%
Net: Top2box	57%	59%	57%	55%	61%	56%	55%
Net: Bottom2box	26%	19%	21%	26%	25%	27%	33%

Q23. [The Canadian Coast Guard] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Very good job	29%	24%	21%	27%	36%	34%	29%
Good job	48%	46%	49%	42%	45%	51%	53%
Bad job	4%	3%	5%	5%	4%	4%	4%
Very bad job	1%	1%	1%	2%	1%	*%	*%
Really can't say	18%	27%	25%	23%	14%	11%	12%
Net: Top2box	77%	69%	70%	69%	81%	84%	83%
Net: Bottom2box	5%	4%	5%	7%	5%	4%	5%

Q23. [The International Maritime Organization] Would you say each of the following are doing a good job or bad job in terms of their contribution towards safe shipping in Canadian waters today?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Very good job	9%	10%	9%	9%	8%	10%	6%
Good job	35%	41%	33%	30%	37%	37%	38%
Bad job	15%	12%	13%	15%	13%	14%	18%
Very bad job	5%	5%	7%	8%	5%	3%	4%
Really can't say	36%	33%	39%	39%	36%	36%	34%
Net: Top2box	44%	51%	41%	39%	46%	47%	44%
Net: Bottom2box	20%	17%	20%	23%	19%	17%	22%

Q24. [Response Organizations] please indicate if you think having that policy in place increases or decreases shipping safety in Canadian waters or if it makes no difference in your view.

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Decreases safety	2%	1%	1%	4%	1%	1%	1%
No real impact	14%	17%	13%	16%	15%	13%	14%
Increases safety	68%	69%	68%	63%	67%	72%	70%
Really can't say	16%	13%	19%	17%	17%	14%	15%

Q24. [Marine Pilotage] please indicate if you think having that policy in place increases or decreases shipping safety in Canadian waters or if it makes no difference in your view.

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Decreases safety	1%	2%	1%	2%	0%	0%	1%
No real impact	6%	8%	9%	5%	7%	4%	4%
Increases safety	84%	78%	76%	81%	85%	88%	90%
Really can't say	10%	12%	14%	13%	8%	7%	5%

Q25. Have you ever heard of “Clear Seas Centre for Responsible Marine Shipping”?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Yes, have heard of it	2%	4%	2%	3%	1%	*%	1%
Might have	7%	15%	8%	8%	5%	7%	6%
No, have not heard of it	91%	81%	91%	89%	94%	93%	93%
Net: Yes / might	9%	19%	9%	11%	6%	7%	7%

Q26. How did you hear about Clear Seas?

<b>Sample Size (Base: Heard of Clear Seas Centre)</b>	198	27	47	38	27	30	30
	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Media coverage (news, radio, etc.)	37%	27%	26%	24%	63%	50%	45%
Social media such as Twitter, LinkedIn or Facebook	25%	34%	32%	25%	28%	12%	19%
Friend or colleague	25%	28%	27%	26%	9%	16%	39%
Web search	15%	14%	14%	31%	2%	16%	9%
Other	4%	2%	4%	2%	1%	13%	

Q27. When you think of “Clear Seas Centre for Responsible Marine Shipping”, what comes to your mind?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Safety	35%	44%	36%	26%	26%	38%	41%
Research	28%	45%	36%	14%	24%	20%	30%
Information	23%	35%	25%	19%	1%	19%	38%
Lobbying	22%	8%	30%	20%	34%	23%	15%
Sustainability	20%	23%	22%	25%	19%	19%	10%
Biased	18%	5%	7%	17%	36%	28%	22%
Effective	15%	13%	21%	26%	5%	10%	9%
National	13%	12%	12%	16%	1%	13%	22%
Independent	13%	14%	4%	20%	12%	10%	21%
Subjective	12%	9%	9%	10%	19%	20%	8%
Trustworthy	11%	5%	7%	15%	7%	20%	10%
West-coast focus	10%	13%	1%	13%	16%	4%	22%
Ineffective	10%	13%	8%	4%	6%	16%	16%
Untrustworthy	8%		5%	8%	26%		10%
Unbiased	7%	15%	5%	11%	10%	4%	

Q28. And, how much would you say you trust Clear Seas Centre for Responsible Marine Shipping?

	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Complete trust in the organization	2%		1%	6%		1%	
A lot of trust	20%	19%	18%	26%	12%	18%	24%
Some trust	56%	65%	63%	54%	42%	58%	50%
Not much trust	18%	16%	10%	10%	38%	20%	22%
No trust at all in the organization	5%		8%	4%	8%	2%	4%
Top2box	21%	19%	20%	31%	12%	20%	24%
Bottom2box	23%	16%	18%	15%	46%	22%	26%

QD1. What is your own ethnic or racial background?

<b>Sample Size</b>	2277	146	498	358	429	418	428
	Total	AGE					
		18-24	25-34	35-44	45-54	55-64	65+
Indigenous	3%	4%	3%	3%	3%	2%	3%
White(Caucasian) from UK/France/elsewhere in Europe	82%	67%	78%	79%	82%	87%	90%
Black	1%	3%	2%	1%	1%	*%	
South Asian	2%	2%	4%	2%	1%	*%	*%
Chinese	2%	8%	4%	1%	2%	*%	1%
Filipino	*%		*%	1%			
Other East Asian	1%	3%	1%	2%	1%	1%	*%
Middle Eastern/West Asian	1%	3%	1%	1%		1%	*%
Latin American	1%	2%	1%	*%	1%		*%
Other	3%	5%	2%	4%	4%	3%	3%
Prefer not to say	5%	4%	4%	5%	6%	6%	2%